

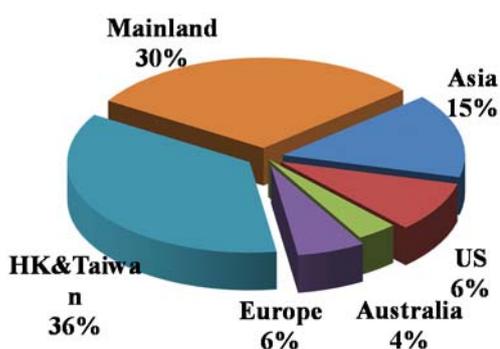
### Major questions from investors (May,2017)

1. How is the development of the company's Q2 results? How to consider the different increase between new contracts and revenue?
2. Does the company's 2017 targets of new contracts and revenue have any change now? Which business sectors will mainly contribute to the business growth of the company?
3. How much proportion does overseas project and PPP project contribute to revenue now? And what's the plan for the future?
4. Does the company feel any change in projects development, cost of capital profit level and other aspects of PPP projects because of the interest rates rising?
5. Does the company feel any change in the confirmation of new contracts, financing channels, profit level, risk control and other aspects of overseas projects?
6. Will the unconsolidated projects become the main type of projects? How about the scale of industry funds which contribute to the projects?
7. Will the free cash flow and ROE become better in the future? Does the company take any measures to improve these financial index?
8. What is the impact of the international event " Belt and Road" Summit to the company, in terms of the implement and financing of overseas projects?
9. What is the impact of the new policies of Government Purchase Services to the company?
10. As a pilot of state-owned asset investment company, does the company have any substantial progress now?

### Communication Statistics

Had 22 daily meetings (including conference calls) with investors; attended six institutional forms; replied 1 emails; respond to investor's inquires through IR hotline.

#### Geographic Distribution of Investors



#### Types of Investors

