

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國交通建設股份有限公司
CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1800)

PRE-DIVIDEND PLAN FOR THE YEAR 2025

I. PROFIT DISTRIBUTION PLAN

In line with market capitalization management requirements, and based on the “Improving Quality, Increasing Efficiency, and Enhancing Returns” Work Plan and the Cash Dividend Plan (2025-2027) of China Communications Construction Company Limited (the “**Company**”), the profit distribution plan has been formulated to enhance the predictability of shareholder returns and to improve shareholder satisfaction and sense of gain. The plan has been devised after comprehensive consideration of industry development trends, the Company’s actual operating performance for the first half and the third quarter, and its future capital requirements.

For the six months ended 30 June 2025, net distributable profit to owners of the Company was approximately RMB9,568 million which is determined based on the financial statements prepared in accordance with China Accounting Standards for Business Enterprises and International Financial Reporting Standards, whichever is lower, with undistributed profit amounting to approximately RMB201,495 million. Pursuant to the authorization from the 2024 annual general meeting, as resolved by the board of directors of the Company, the annual pre-dividend of the Company shall be distributed based on the total share capital as at the record date for the equity distribution. The profit distribution plan is as follows:

The total proposed cash dividend to be distributed is approximately RMB1,914 million (representing approximately 20% of the net profit attributable to the owners of the Company for the six months ended 30 June 2025). Based on the total share capital of the Company of 16,278,611,425 shares as at 7 November 2025 (without deducting the restricted shares announced for repurchase by the Company that have not yet been cancelled, nor the shares not yet been cancelled in the Company's special account for repurchase. During the period from the date of this announcement until the record date for the equity distribution, the Company will continue to repurchase A shares of the Company (the "**A Shares**"), and eventually, the actual number of shares that are entitled to participate in the equity distribution will deduct the restricted shares that have been repurchased but not yet cancelled by the Company and the shares in the Company's special account for repurchase. The Company proposes to maintain the aggregate amount of the distribution unchanged, and it will make separate disclosures in due course upon the determination of calculation basis of total share capital.), the Company proposes to distribute cash dividend to all shareholders of not less than RMB0.11756 per share (including tax) (equivalent to not less than HK\$0.12903 per share (including tax); the relevant exchange rate is determined at RMB0.91113 equivalent to HKD1.00, which is the middle rate of Renminbi to Hong Kong dollars as announced by the People's Bank of China on the date of the dividend declaration) (the "**Cash Dividend**"). The Cash Dividend is expected to be distributed to all shareholders of the Company (the "**Shareholders**") in accordance with the articles of association of the Company on or before 9 January 2026.

In the event of any change in the total share capital of the Company between the date of this announcement and the record date for the equity distribution due to events such as the conversion of convertible bonds, share repurchases, share repurchases and cancellations resulting from equity incentive grants, or share repurchases and cancellations related to major asset reorganizations, the total distribution amount will remain unchanged, and the distribution amount per share will be adjusted accordingly, and the Company will make separate disclosures in due course, if necessary.

For the purpose of the payment of the Cash Dividend to H Shareholders, it is expected that the Cash Dividend will be paid to the shareholders whose name appears on the register of members of the Company on Monday, 8 December 2025. In order to determine the Shareholders' entitlement to the Cash Dividend, the register of members of the Company will be closed from Wednesday, 3 December 2025 to Monday, 8 December 2025 (both days inclusive), during which time no share transfers will be registered. Instrument of transfer accompanied by share certificates and other appropriate documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Tuesday, 2 December 2025. Shareholders whose names appear on the register of members of the Company at the opening of business on Monday, 8 December 2025 are entitled to the Cash Dividend.

Under relevant regulations of China Securities Depository and Clearing Corporation Limited (“CSDC”) Shanghai Branch and in line with the market practice regarding dividends distribution for A Shares, the Company will publish a separate announcement in respect of the Cash Dividend distribution for A Shares, which will set out, among others, the record date and ex-entitlement date of dividend distribution for A Shares. The Company has appointed Bank of China (Hong Kong) Trustees Limited as the receiving agent in Hong Kong (the “**Receiving Agent**”) and will pay to the Receiving Agent the Cash Dividend declared for payment to holders of H shares of the Company (the “**H Shares**”). The Cash Dividend will be paid by the Receiving Agent and relevant cheques will be despatched by the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, on Monday, 8 December 2025 to holders of H Shares entitled to receive such dividend by ordinary post at their own risk.

The Company will withhold for payment of the income tax in accordance with the relevant requirements of laws of the relevant government departments and strictly based on what has been registered on the Company’s register of members for H Shares at the opening of business on Monday, 8 December 2025. Details of the withholding tax are as follows:

Pursuant to relevant laws and regulations including the Individual Income Tax Law of the People’s Republic of China (《中華人民共和國個人所得稅法》) and the Regulations for the Implementation of the Law of the People’s Republic of China on Individual Income Tax (《中華人民共和國個人所得稅法實施條例》), and the Notice of the State Administration of Taxation on the Collection and Management of Personal Income Tax After the Abolishment of Document Guo Shui Fa No. [1993] 045 (《國家稅務總局關於國稅發[1993]045號文件廢止後有關個人所得稅徵管問題的通知》), as a withholding agent, the Company is required to withhold and pay the individual income tax at the tax rate of 10% in general on behalf of the individual H Shareholders. For individual H Shareholders receiving dividends who are citizens from countries under agreements to be entitled to tax rates lower than 10%, the Company can process applications on their behalf to seek entitlement of the relevant agreed preferential treatments pursuant to relevant regulations, and upon approval by the tax authorities, over withheld tax amounts will be refunded. For individual H Shareholders receiving dividends who are citizens from countries under agreements to be entitled to tax rates higher than 10% but lower than 20%, the Company will withhold the individual income tax at the agreed-upon effective tax rate when distributing dividends, and no application procedures will be necessary. For individual H Shareholders receiving dividends who are citizens from countries without taxation agreements with the PRC or are under other situations, the Company will withhold the individual income tax at a tax rate of 20% when distributing dividends.

In respect of the non-resident corporate shareholders, in accordance with the Law on Corporate Income Tax of the People's Republic of China revised in 2018, the Implementing Rules of the Law on Corporate Income Tax of the People's Republic of China revised in 2019 (collectively, the “**Corporate Income Tax Law**”) and other laws and regulations, starting from 1 January 2008, enterprises established in the PRC which distribute dividend to the non-resident corporate shareholders (namely, the legal person shareholders) for the accounting period from 1 January 2008 onwards shall withhold for payment of the corporate income tax, and the payer shall be the withholding agent. Therefore, the Company is required to withhold corporate income tax at the rate of 10% when distributing the Cash Dividend to non-resident enterprise Shareholders whose names appear on the H Share register of members of the Company on the record date. The Company will distribute the Cash Dividend following withholding corporate income tax at the rate of 10% to all H Shareholders (including HKSCC Nominees Limited, other business agents or trustees, or other groups or organizations, all deemed as the non-resident corporate Shareholders) who register in the name of a non-person Shareholder on the H Share register of members as of the record date.

Any resident enterprise (as defined under the Corporate Income Tax Law) whose name appears on the H Share register of members of the Company and which is set up in the PRC in accordance with the PRC law, or which is set up in accordance with the law of a foreign country (region) whose actual administration institution is in the PRC, in the event of being unwilling for the Company's withholding corporate income tax at the rate of 10%, should lodge with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited the PRC organization code certificate issued by the relevant PRC government authority or the equivalent copy certified by the Hong Kong lawyer or accountant to certify the place of establishment or the relevant legal documents that it is a resident enterprise incorporated in the PRC (as defined under the tax laws of the People's Republic of China), on or before 4:30 p.m. on Tuesday, 2 December 2025.

Investors and potential investors in the H Shares are recommended to consult their professional tax advisors if they are in any doubt as to the implications of the above mechanism of withholding, and the Company does not accept responsibility for any effect the above mechanism of withholding may have on any person.

DISTRIBUTION OF CASH DIVIDEND TO INVESTORS OF NORTHBOUND TRADING

For investors of Hong Kong Stock Exchange, including enterprises and individuals, investing in the A Shares listed on the Shanghai Stock Exchange (the “**Investors of Northbound Trading**”), the Cash Dividend will be distributed in RMB by the Company through CSDC Shanghai Branch to the account of the nominees holding such shares. The Company will withhold and pay income taxes of 10% on behalf of those investors and will report to the tax authorities. For Investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding agent to, apply to the competent tax authorities of the Company for the entitlement of the rate under such tax treaty. Upon approval by the tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date, the ex-entitlement date and the date of distribution of Cash Dividend and other arrangements for the Investors of Northbound Trading will be the same with those for the A Shareholders.

DISTRIBUTION OF CASH DIVIDEND TO INVESTORS OF SOUTHBOUND TRADING

Distribution of Cash Dividend to Investors of Southbound Trading on Shanghai Stock Exchange

For investors of the Shanghai Stock Exchange, including enterprises and individuals, investing in the H Shares listed on the Hong Kong Stock Exchange (the “**Investors of Southbound Trading on Shanghai Stock Exchange**”), the Company has entered into “the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading” (港股通H股股票現金紅利派發協議) with CSDC Shanghai Branch, pursuant to which, CSDC Shanghai Branch, as the nominee holders of H Shares for the Investors of Southbound Trading on Shanghai Stock Exchange, will receive the Cash Dividend distributed by the Company and distribute the Cash Dividend to the relevant Investors of Southbound Trading on Shanghai Stock Exchange through its depository and clearing system.

The cash dividends for the investors of H Shares of Southbound Trading on Shanghai Stock Exchange will be paid in RMB. Pursuant to the relevant requirements under the “Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect” (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》) (Caishui [2014] No. 81), for dividends received by domestic investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares will not withhold and pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

Distribution of Cash Dividend to Investors of Southbound Trading on Shenzhen Stock Exchange

For investors of the Shenzhen Stock Exchange, including enterprises and individuals, investing in the H Shares of the Company listed on the Hong Kong Stock Exchange (the “**Investors of Southbound Trading on Shenzhen Stock Exchange**”), the Company has entered into “the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading” (《港股通H股股票現金紅利派發協議》) with CSDC Shenzhen Branch, pursuant to which, CSDC Shenzhen Branch, as the nominee holders of H Shares for the Investors of Southbound Trading on Shenzhen Stock Exchange, will receive the Cash Dividend distributed by the Company and distribute the Cash Dividend to the relevant Investors of Southbound Trading on Shenzhen Stock Exchange through its depository and clearing system.

The cash dividends for the investors of H Shares of Southbound Trading on Shenzhen Stock Exchange will be paid in RMB. Pursuant to the relevant requirements under the “Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect” (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》) (Caishui [2016] No. 127), for dividends received by domestic investors from investing in H shares listed on the Hong Kong Stock Exchange through Shenzhen-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares will not withhold and pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date, the ex-entitlement date and the date of distribution of Cash Dividend and other arrangements for the Investors of Southbound Trading on Shanghai Stock Exchange and Investors of Southbound Trading on Shenzhen Stock Exchange will be the same with those for the H Shareholders.

The dividend amount and distribution ratio for the year 2025 will be determined in accordance with the Company's Cash Dividend Plan (2025-2027), taking into account factors such as annual profitability, cash flow position, and capital stability requirements. The amount of final dividend for the year shall be the remaining portion of the annual dividend amount after deducting the annual pre-dividend amount, and shall be distributed based on actual circumstances.

II. RELATED RISK WARNING

The annual pre-dividend plan takes into account the Company's development stage, future capital requirements and other factors, and will neither significantly impact the Company's operating cash flow nor affect its normal operations or long-term development.

By Order of the Board
China Communications Construction Company Limited
LIU Zhengchang **YU Jingjing**
Board Secretary *Company Secretary*

Beijing, the PRC
10 November 2025

As at the date of this announcement, the directors of the Company are SONG Hailiang, ZHANG Bingnan, LIU Xiang, LIU Hui[#], CHAN Wing Tak Kevin[#], WU Guangqi[#] and ZHOU Xiaowen[#].

[#] *Independent non-executive Director*