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**Notice to Hong Kong investors:** Each of the Issuer and the Guarantor (as defined below) confirms that the Bonds (as defined below) are intended for purchase by professional investors (as defined in Chapter 37 of the Listing Rules) only and have been listed on The Stock Exchange of Hong Kong Limited on that basis. Accordingly, each of the Issuer and the Guarantor confirms that the Bonds are not appropriate as an investment for retail investors in Hong Kong. Investors should carefully consider the risks involved.

## **PUBLICATION OF OFFERING CIRCULAR CCCI Treasure Limited**

*(incorporated with limited liability in the British Virgin Islands)*

**(the “Issuer”)**

**CNY2,200,000,000 2.46 per cent. Guaranteed Green Bonds due 2027**

**(Stock Code: 84578)**

**(the “Bonds”)**

**unconditionally and irrevocably guaranteed by**



**中國交通建設股份有限公司**

**CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED**

*(incorporated with limited liability in the People’s Republic of China)*

**(Stock Code: 1800)**

**(the “Guarantor”)**

**Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners**

**CITIC Securities**

**Huatai International**

**BOC International**

**DBS Bank Ltd.**

**Joint Lead Managers and Joint Bookrunners**

**Agricultural Bank of China Limited  
Hong Kong Branch**

**ICBC (Asia)**

**Haitong International**

**Joint Green Advisors**

**CITIC Securities**

**Huatai International**

**Co-Managers**

**ABC International**

**Chiyu Banking Corporation Limited**

This announcement is issued pursuant to Rule 37.39A of the Listing Rules.

Please refer to the offering circular relating to the Bonds dated 17 October 2024 (the “**Offering Circular**”) appended herein. The Offering Circular is published in English only. No Chinese version of the Offering Circular has been published. As disclosed in the Offering Circular, the Bonds are intended for purchase by professional investors (as defined in Chapter 37 of the Listing Rules) only and have been listed on The Stock Exchange of Hong Kong Limited on that basis.

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Beijing, the PRC

25 October 2024

*As at the date of this announcement, the sole director of the Issuer is YU Xiaodong.*

*As at the date of this announcement, the directors of the Guarantor are WANG Tongzhou, WANG Haihuai, LIU Xiang, LIU Hui<sup>#</sup>, CHAN Wing Tak Kevin<sup>#</sup>, WU Guangqi<sup>#</sup> and ZHOU Xiaowen<sup>#</sup>.*

<sup>#</sup> *Independent non-executive director*

**APPENDIX**  
**OFFERING CIRCULAR DATED 17 OCTOBER 2024**