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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

## **CCCI Treasure Limited**

(incorporated with limited liability in the British Virgin Islands)
(the "Issuer")

CNY2,200,000,000 2.46 per cent. Guaranteed Green Bonds due 2027 (Stock Code: 84578) (the "Bonds")

unconditionally and irrevocably guaranteed by



## 中國交通建設股份有限公司 CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(the "Guarantor") (Stock Code: 1800)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CITIC Securities Huatai International BOC International DBS Bank Ltd.

Joint Lead Managers and Joint Bookrunners

**Agricultural Bank of China** 

Limited Hong Kong Branch ICBC (Asia) Haitong International

Joint Green Advisors

CITIC Securities Huatai International

Co-Managers

ABC International Chiyu Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular relating thereto dated 17 October 2024. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 25 October 2024.

Beijing, the PRC 24 October 2024

As at the date of this announcement, the sole director of the Issuer is YU Xiaodong.

As at the date of this announcement, the directors of the Guarantor are WANG Tongzhou, WANG Haihuai, LIU Xiang, LIU Hui\*, CHAN Wing Tak Kevin\*, WU Guangqi\* and ZHOU Xiaowen\*.

# Independent non-executive director