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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CCCI Treasure Limited**

(incorporated with limited liability in the British Virgin Islands)

(the “Issuer”)

CNY2,100,000,000 2.90 per cent. Guaranteed Green Bonds due 2027

(Stock Code: 84546)

(the “Bonds”)

unconditionally and irrevocably guaranteed by



中國交通建設股份有限公司

CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1800)

(the “Guarantor”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CITIC Securities

Huatai International

BOC International

DBS Bank Ltd.

Joint Lead Managers and Joint Bookrunners

**Agricultural Bank of China Limited
Hong Kong Branch**

ICBC (Asia)

Haitong International

Joint Green Advisors

CITIC Securities

Huatai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular relating thereto dated 1 August 2024. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 9 August 2024.

Beijing, the PRC

8 August 2024

As at the date of this announcement, the sole director of the Issuer is YU Xiaodong.

As at the date of this announcement, the directors of the Guarantor are WANG Tongzhou, WANG Haihuai, LIU Xiang, LIU Hui[#], CHAN Wing Tak Kevin[#], WU Guangqi[#] and ZHOU Xiaowen[#].

[#] *Independent non-executive director*