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中國交通建設股份有限公司

**CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1800)**

**ANNOUNCEMENT  
IN RELATION TO THE COMPLETION OF  
THE INDUSTRIAL AND COMMERCIAL CHANGE REGISTRATION  
FOR THE SPIN-OFF AND LISTING OF SUBSIDIARIES  
BY REORGANIZATION**

References are made to the announcements of the Company dated 11 May 2022, 28 December 2022, 10 January 2023, 28 February 2023, 9 March 2023, 4 August 2023, 10 September 2023, 18 September 2023, 26 September 2023 and 30 October 2023 and the circular of the Company dated 21 February 2023 (the “**Circular**”) in relation to the Proposed Assets Reorganization and the Proposed Spin-off. Unless the content otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

As at the date of this announcement, each of the Three Highway Institutes and Qilianshan Ltd has completed the industrial and commercial registration procedures for the change of shareholders in relation to the Proposed Assets Reorganization. Therefore, as at the date of this announcement, the Three Highway Institutes have become directly wholly-owned subsidiaries of Qilianshan; the Company and China Urban-Rural hold 85% and 15% equity interests in Qilianshan Ltd, respectively, Qilianshan Ltd has become a non-wholly owned subsidiary of the Company, and its financial results will be consolidated into the consolidated financial statements of the Company.

As at the date of this announcement, all conditions precedent under the Entrustment Agreement have been fulfilled, and the Entrustment Agreement has taken effect.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Communications Construction Company Limited**  
**ZHOU Changjiang**  
*Company Secretary*

Beijing, the PRC  
23 November 2023

*As at the date of this announcement, the Directors of the Company are WANG Tongzhou, WANG Haihuai, LIU Xiang, MI Shuhua, LIU Hui<sup>#</sup>, CHAN Wing Tak Kevin<sup>#</sup>, WU Guangqi<sup>#</sup> and ZHOU Xiaowen<sup>#</sup>.*

<sup>#</sup> *Independent non-executive Director*