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中國交通建設股份有限公司
CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1800)

ANNOUNCEMENT
IN RELATION TO THE APPROVAL ON THE CONSENT OF
REGISTRATION FROM THE CHINA SECURITIES REGULATORY
COMMISSION FOR THE SPIN-OFF AND LISTING OF SUBSIDIARIES
BY REORGANIZATION

References are made to the announcements of the Company dated 11 May 2022, 28 December 2022, 10 January 2023, 28 February 2023, 9 March 2023, 4 August 2023, 10 September 2023, 18 September 2023 and 26 September 2023 and the circular of the Company dated 21 February 2023 (the “**Circular**”) in relation to the Proposed Assets Reorganization and the Proposed Spin-off. Unless the content otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

Qilianshan had recently received the Approval on the Consent of Registration of Gansu Qilianshan Cement Group Co., Ltd.* (甘肅祁連山水泥集團股份有限公司) to Issue Shares to Purchase Assets and Raise Ancillary Funds (Zheng Jian Xu Ke [2023] No. 2407) (《關於同意甘肅祁連山水泥集團股份有限公司發行股份購買資產並募集配套資金註冊的批覆》(證監許可[2023]2407號)) issued by the CSRC, pursuant to which, CSRC consents to the registration application of the Proposed Assets Reorganization.

As at the date of such approval (i.e., 23 October 2023), all conditions precedent to the Agreement on Assets Swap and Acquisition of Assets by Issuance of Shares and the Supplemental Agreement as well as the Compensation Agreement have been fulfilled.

The Company will fulfil further disclosure obligations in accordance with the requirements under the Hong Kong Listing Rules in due course. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Communications Construction Company Limited
ZHOU Changjiang
Company Secretary

Beijing, the PRC
30 October 2023

As at the date of this announcement, the directors of the Company are WANG Tongzhou, WANG Haihuai, LIU Xiang, MI Shuhua, LIU Hui[#], CHAN Wing Tak Kevin[#], WU Guangqi[#] and ZHOU Xiaowen[#].

[#] *Independent non-executive director*