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中國交通建設股份有限公司  
**CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1800)**

**ANNOUNCEMENT  
IN RELATION TO THE APPROVAL OF THE MERGER  
AND REORGANIZATION VETTING COMMITTEE OF  
THE SHANGHAI STOCK EXCHANGE FOR THE SPIN-OFF AND  
LISTING OF SUBSIDIARIES BY REORGANIZATION**

References are made to the announcements of the Company dated 11 May 2022, 28 December 2022, 10 January 2023, 28 February 2023, 9 March 2023, 4 August 2023, 10 September 2023 and 18 September 2023 and the circular of the Company dated 21 February 2023 (the “**Circular**”) in relation to the Proposed Assets Reorganization and the Proposed Spin-off. Unless the content otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

On 26 September 2023, the Merger and Reorganization Vetting Committee of the Shanghai Stock Exchange\* (上海證券交易所併購重組審核委員會) (the “**SSE Reorganization Committee**”) issued the Announcement on the Results of the 7th Review Meeting of the Merger and Reorganization Vetting Committee of the Shanghai Stock Exchange in 2023. The SSE Reorganization Committee has reviewed the Proposed Assets Reorganization, and the result thereof is that the Proposed Assets Reorganization meets the reorganization conditions and information disclosure requirements.

**The Proposed Assets Reorganization and the Proposed Spin-off are subject to, among other things, the consent for registration of the CSRC. Accordingly, the Proposed Assets Reorganization and the Proposed Spin-off may or may not proceed. The Company will fulfil further disclosure obligations in accordance with the requirements under the Hong Kong Listing Rules in due course. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China Communications Construction Company Limited**  
**Zhou Changjiang**  
*Company Secretary*

Beijing, the PRC  
26 September 2023

*As at the date of this announcement, the Directors of the Company are WANG Tongzhou, WANG Haihuai, LIU Xiang, MI Shuhua, LIU Hui<sup>#</sup>, CHAN Wing Tak Kevin<sup>#</sup>, WU Guangqi<sup>#</sup> and ZHOU Xiaowen<sup>#</sup>.*

<sup>#</sup> *Independent non-executive Director*

<sup>\*</sup> *For identification purpose only*