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中國交通建設股份有限公司  
CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1800)**

**VOLUNTARY ANNOUNCEMENT  
BOOKBUILDING ISSUANCE OF  
THE ASSET-BACKED SPECIAL PROGRAM OF A SUBSIDIARY**

This announcement is made by China Communications Construction Company Limited (the “**Company**”) on a voluntary basis.

On 9 June 2020, Road & Bridge International Co., Ltd.\* (中交路橋建設有限公司), a subsidiary of the Company, accomplished the bookbuilding work of the “Zhonglian-Qianhai-Kaiyuan – Road & Bridge Asset-backed Special Program of Qingxi Bridge (「中聯前海開源 – 中交路建清西大橋資產支持專項計劃」)” (the “**Special Program**”). The size of issuance of the Special Program is RMB4,705 million, with the asset-backed securities divided into (i) senior securities, i.e. senior class A1 (amounting to RMB1,411 million) and senior class A2 (amounting to RMB2,353 million), accounting for 30% and 50% of the total size of issuance, respectively; and (ii) subordinated securities (amounting to RMB941 million), accounting for 20% of the total size of issuance. The senior class A1 securities bear a coupon rate of 3.66% and the senior class A2 securities bear a coupon rate of 3.48%, with the term of product to be 2N+1 and the expected maturity date to be 9 October 2043.

The Special Program is an issuance contemplated under the resolution regarding the proposed launch of asset-backed securitization as considered and approved at the 2018 annual general meeting of the Company. The issuance of the Special Program is an important measure of the Company to actively participate in the supply-side structural reform, promote the in-depth innovation of the Company in financial products, serve the development of the principal business of the Company, revitalize the stock assets and guarantee the resumption of working and production under the new situation and new requirements of the State in all-out combating the novel coronavirus pandemic, solidly ensuring stability on the six fronts and fully implementing security in the six areas, and is also a preliminary preparation and practice for the pilot related work of the real estate investment trust funds (REITs) in the infrastructure field promoted by the China Securities Regulatory Commission and the National Development and Reform Commission and a favourable attempt of the Company for future development of real estate investment trust fund business in the infrastructure field.

By order of the Board  
**China Communications Construction Company Limited**  
**ZHOU Changjiang**  
*Company Secretary*

Beijing, the PRC  
10 June 2020

*As at the date of this announcement, the directors of the Company are LIU Qitao, SONG Hailiang, LIU Maoxun, HUANG Long<sup>#</sup>, ZHENG Changhong<sup>#</sup> and NGAI Wai Fung<sup>#</sup>.*

<sup>#</sup> *Independent non-executive director*