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中國交通建設股份有限公司

CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1800)

2012 THIRD QUARTERLY REPORT

This quarterly report was prepared by China Communications Construction Company Limited (the **Company** or **CCCC**) pursuant to relevant requirements in relation to information disclosure of quarterly reports of listed companies issued by China Securities Regulatory Commission (**CSRC**).

All financial information set out in this quarterly report is unaudited and prepared in accordance with Chinese Accounting Standards for Business Enterprises. In this quarterly report, Reporting Period or Period refers to the period from 1 July 2012 to 30 September 2012.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The contents of this quarterly report are consistent with the announcement published on the Shanghai Stock Exchange. This announcement is published simultaneously domestically and overseas.

§1 IMPORTANT NOTICE

- 1.1 The board of directors (the **Board**), the supervisory committee, Directors, supervisors and senior management of the Company warrant that there are no false representations or misleading statements contained in or material omissions from this quarterly report, and accept joint and several responsibilities for the truthfulness, accuracy and completeness of the contents herein.
- 1.2 The report is considered and approved at the 24th meeting of the second session of the Board. 8 out of 9 Directors attended the meeting. Mr. Lu Hongjun, an independent director was unable to attend the meeting due to business trip and appointed Mr. Liu Zhangmin, an independent director, as his proxy to exercise the voting rights on his behalf.
- 1.3 The financial statements of the Company in this third quarterly report have not been audited.

- 1.4 The Company's legal representative Zhou Jichang, the person-in-charge of accounting Fu Junyuan and the head of accounting department Li Qingan have declared that they are responsible for the truthfulness and completeness of the financial statements in this quarterly report.

2 COMPANY PROFILE

2.1 Principal accounting data and financial indicators

Currency: RMB

	As at the end of the Reporting Period	As at the end of the last year	Change (%)
Total assets (RMB'0000)	41,838,935.18	35,956,792.21	16.36
Owners' equity (shareholders' equity) attributable to equity holders of the Company (RMB'0000)	8,051,081.55	7,123,021.85	13.03
Net assets per share attributable to equity holders of the Company (RMB)	4.98	4.80	3.75
	From the beginning of the year to the end of the Reporting Period (January-September)	Changes as compared to the corresponding period of last year (%)	
Net cash flow from operating activities (RMB'0000)	-200,497.93	N/A	
Net cash flow from operating activities per share (RMB)	-0.13	N/A	
	For the Reporting Period (July- September)	From the beginning of the year to the end of the Reporting Period (January- September)	Changes for the Reporting Period as compared to the corresponding period of last year (July- September) (%)
Net profit attributable to equity holders of the Company (RMB'0000)	206,727.21	691,730.85	-12.57
Basic earnings per share (RMB)	0.13	0.44	-18.75
Basic earnings per share after extraordinary profit and loss (RMB)	0.12	0.42	-7.69
Diluted earnings per share (RMB)	0.13	0.44	-18.75
Return on net assets (weighted averaged) (%)	2.59	8.88	Decreased by 0.92 percentage point
Return on net assets after deducting extraordinary profit and loss items (weighted averaged) (%)	2.59	8.57	Decreased by 0.29 percentage point
Extraordinary profit and loss items	From the beginning of the year to the end of the Reporting Period (January-September)		
Profit and loss from disposal of non-current assets	7,616.60		
Government subsidies included in current profit and loss, excluding those closely related to the Company's business and granted at fixed amount or quantity under the State's universal standards	7,322.96		
Profit and loss from debt restructuring	-1,226.91		
Net non-operating income/expenses other than above items	10,566.99		
Income tax impact	-4,794.53		
Other extraordinary profit and loss items	-685.14		
Impact of minority interests, net of tax	-5,218.76		
Total	13,581.20		

Note: In the above table, the net cash flow from operating activities per share and earnings per share are calculated in accordance with the weighted average number of ordinary shares outstanding during the Reporting Period, and net assets per share is measured based on the number of ordinary shares at the end of the Reporting Period.

2.2 Number of shareholders and the top ten shareholders not subject to trading moratorium as at the end of the Reporting Period

Unit: Share

Total number of shareholders as at the end of the Reporting Period		75,549 (A Share) 20,047 (H Share)
Shareholdings of the top 10 holders of tradable shares not subject to trading moratorium		
Full name of shareholder	Number of tradable shares not subject to trading moratorium held as at the end of the Period	Class
HKSCC NOMINEES LIMITED	4,358,427,394	Overseas listed foreign shares
GAO HUA-HSBC-GOLDMAN, SACHS & CO.	42,716,953	RMB denominated ordinary shares
BOC INTERNATIONAL (CHINA) LIMITED	34,096,642	RMB denominated ordinary shares
MERRILL LYNCH INTERNATIONAL	29,482,581	RMB denominated ordinary shares
DEUTSCHE BANK KTIENGESELLSCHAFT	20,206,887	RMB denominated ordinary shares
CREDIT SUISSE (HONG KONG) LIMITED	19,307,572	RMB denominated ordinary shares
CITIC SECURITIES COMPANY LIMITED	17,367,541	RMB denominated ordinary shares
CITIC TRUST CO., LTD-Wealth Management Trust Product No.19	17,250,023	RMB denominated ordinary shares
SHENYIN WANGUO-AGRICULTURAL BANK OF CHINA-BNP PARIBAS	15,424,864	RMB denominated ordinary shares
GUANGZHOU SECURITIES CO., LTD	13,247,441	RMB denominated ordinary shares

3 SIGNIFICANT EVENTS

3.1 Material changes in major accounting items and financial indicators of the Company and the reasons

✓ Applicable □ Not applicable

3.1.1 Material changes in principal balance sheet items and the reasons

Unit: RMB'0000

Item	As at the end of the Reporting Period	As at the end of the last year	Change (%)	Explanation on changes
Cash and bank balances	6,402,064.86	4,604,342.77	39.04	Issuance of new shares, bonds and short-term debentures
Financial assets held for trading	3,987.00	11,047.35	-63.91	Maturity of forward foreign exchange contracts
Bills receivable	126,281.90	222,463.44	-43.23	Collection of bills receivable upon maturity
Other receivables	2,582,379.96	1,869,368.55	38.14	Deposits and guarantees for construction projects
Other current assets	413,224.47	34,894.09	1,084.22	ZPMC's increased investment in financial assets
Investment properties	127,723.23	78,508.55	62.69	Change of use of self-owned fixed assets to investment properties
Long-term deferred expenses	26,550.85	15,793.59	68.11	Mainly arising from rental fees and office refurbishment
Short-term borrowings	6,090,845.28	4,294,054.75	41.84	Supplement to liquidity shortfall
Financial liabilities held for trading	3,380.26	5,828.57	-42.01	Change in fair value of forward foreign exchange contracts
Other current liabilities	528,362.81	260,233.90	103.03	Mainly due to the issuance of short-term debentures
Bonds payable	2,989,810.74	1,790,870.69	66.95	Issuance of corporate bonds
Other non-current liabilities	64,592.63	46,725.35	38.24	Financial subsidies received shall be credited into profit or loss on a period-by-period basis in compliance with the relevant requirements
Special reserve	130,385.40	92,549.67	40.88	Safe production reserve provided in accordance with relevant regulations

3.1.2 Material changes in principal income statement items and the reasons

Unit: RMB'0000

Item	As at the end of the Reporting Period	For the same period last year	Change (%)	Explanation on changes
Gain from change in fair value	-3,217.49	6,345.73	-150.70	Changes in fair values of financial assets held for trading and financial liabilities held for trading
Non-operating income	39,248.06	122,500.71	-67.96	Mainly comprised of the gain of RMB929,820,000 arising from debt restructuring recorded during the corresponding period of last year, while no such items were recorded in the Period
Non-operating expenses	10,608.32	5,706.18	85.91	Mainly due to the loss and penalties arising from the disposal of non-current assets
Minority interests	-35,673.84	-5,282.90	N/A	Mainly due to the share of loss in ZPMC by minority interests

3.1.3 Material changes in principal cash flow statement items and the reasons

Unit: RMB'0000

Item	As at the end of the Reporting Period	For the same period last year	Change (%)	Explanation on changes
Net cash flow generated from operating activities	-200,497.93	-431,951.09	N/A	Improvement in collection of construction payment as compared to the corresponding period of last year
Net cash flow generated from investing activities	-1,155,760.42	-944,347.47	N/A	Mainly due to ZPMC's increased investment in financial assets and the increase in the expenses of investment in BOT projects during the Reporting Period
Net cash flow generated from financing activities	2,906,174.11	2,284,768.96	27.20	Issuance of new shares, bonds and debentures

3.2 Updates, effect and solutions of significant events

✓ Applicable □ Not applicable

3.2.1 New contracts

	Value of new contracts (RMB hundred million)		
	2012 (January – September)	2011 (January-September)	Year-on-year increase (%)
Infrastructure Construction	2,923.27	2,588.99	12.9
Including: Port Construction	432.14	418.39	3.3
Road and Bridge Construction	565.20	951.29	-40.6
Railway Construction	6.50	0.00	–
Investment Business (BOT/BOO and BT Projects, etc.)	998.75	584.45	70.9
Overseas Projects	579.62	375.89	54.2
Other Projects	341.05	258.97	31.7
Infrastructure Design	160.82	130.89	22.9
Dredging	246.86	259.77	-5.0
Heavy Machinery Manufacturing	207.16	202.00	2.6
Other Businesses	36.01	45.88	-21.7
Total	3,574.12	3,227.53	10.7

3.2.2 Use of proceeds raised by the Company

As approved with the approval document (Zheng Jian Xu Ke [2012] No.125) issued by CSRC, the Company issued 1,349,735,425 A shares on 15 February 2012 under its initial public offering. The total proceeds amounted to RMB4,999,999,995 and the actual proceeds net of issuance expenses amounted to RMB4,864,034,779. As of 30 September 2012, RMB1,779,412,578.89 has been utilized in total.

3.2.3 Progress of the Company's merger with Road & Bridge International Co., Ltd. through share exchange

On 30 January 2012, both the Company and Road & Bridge International Co., Ltd (**CRBC**) received the "Notice of approval on merger through share exchange by China Communications Construction Company Limited with Road & Bridge International Co., Ltd" (Zheng Jian Xu Ke [2012] No.126) issued by CSRC, approving the Company's proposal for merger with CRBC. On the same day, the Company also received the "Notice of approval on the initial public offering of shares in China Communications Construction Company Limited" (Zheng Jian Xu Ke [2012] No.125) issued by CSRC, approving the Company's proposal for issuance of A shares through initial public offering.

CRBC had ceased to be listed with effect from 1 March 2012. Pursuant to the merger proposal and the "Assets Transfer Agreement", CRBC shall transfer or assign all of its assets, liabilities, businesses, personnel and qualifications to China Communications Construction Road & Bridge Company Limited upon completion of the merger through share exchange. Currently, the relevant procedures are in progress.

3.2.4 Other significant events

1. During the Reporting Period, the Company issued the second tranche of short-term debentures with an aggregate amount of RMB2.5 billion for the year 2012 on 11 July 2012 for a term of 365 days at a par value of RMB100 each and an interest rate of 3.56% with the value date on 13 July 2012 (please refer to the announcement of the Company dated 17 July 2012 on the website of Shanghai Stock Exchange for details).
2. The issuance of corporate bonds by the Company for the year 2012. On 6 August 2012, the Company received the "Notice of approval on the issuance of corporate bonds by China Communications Construction Company Limited" (Zheng Jian Xu Ke [2012] No. 998) issued by CSRC, approving the Company to issue corporate bonds with an aggregate principal amount of not exceeding RMB12 billion through public offering. Such bonds are with maturity of five years, ten years and 15 years with fixed interest rate of 4.40%, 5.00% and 5.15% respectively. Of which, a maximum of approximately RMB6 billion was issued with a maturity of five years, RMB2 billion with a maturity of ten years and RMB4 billion with a maturity of 15 years (please refer to the announcements of the Company dated 7 August, 9 August, 14 August, 19 September 2012 on the website of Shanghai Stock Exchange for details).

3.3 Performance of undertakings by the Company, its shareholders and de facto controller

✓ Applicable □ Not applicable

Undertakings	Particulars of undertakings	Performance
Lock-up period	China Communications Construction Group (Limited) (the <i>CCCG</i>) has undertaken that no shares issued before the initial public offering of A shares of the Company, whether directly or indirectly held by it, shall be transferred or entrusted to other party to manage or repurchased by the Company within 36 months from the date of listing of the Company's A shares on the Shanghai Stock Exchange.	The said undertakings are being performed
Avoidance of peer competitions	<p>Pursuant to the Letter of Undertakings for Avoidance of Peer Competitions submitted to CCCC in March 2011 by CCCG , CCCC has represented and undertook that:</p> <ol style="list-style-type: none"> 1. None of CCCG and its subsidiaries are engaged in any activities or businesses in any form which shall or may directly or indirectly compete with the businesses of CCCC or its subsidiaries. 2. It shall on its own and procure its subsidiaries through legal and any other necessary procedures not to be engaged in any potential activities or businesses which shall or may directly or indirectly compete with the businesses of CCCC or its subsidiaries. 3. It shall on its own and procure its subsidiaries through legal and any other necessary procedures not to assist or support any third parties outside CCCC and its subsidiaries to be engaged in or participate in any potential activities or businesses which shall or may directly or indirectly compete with the businesses of CCCC or its subsidiaries. 4. CCCG will indemnify CCCC against its losses incurred arising from the failure to perform the undertakings made under the Letter of Undertakings for Avoidance of Peer Competitions. 	The said undertakings are being performed
Amendments to the Articles of Association in respect of dividend distribution policy	<p>On 21 November 2011 , CCCG undertook in respect of the amendments to dividend distribution policy of the Company that:</p> <p>At the annual general meeting for 2011 of CCCC after completion of the initial public offering and the listing of its A shares, it shall propose the amendments to the Articles of Association of China Communications Construction Company Limited then applicable (Articles of Association) in respect of the profit distribution policy, and shall vote at the meeting in favour of the resolution on the proposed amendments as follows:</p> <ol style="list-style-type: none"> 1. To add Article 234 which reads “The Company shall implement consistent and stable profit distribution policy and attach importance to investors’ reasonable investment return with a view to the Company’s sustainable development.” 2. To add Article 236 which reads “The Company’s profit distribution in cash each year shall be not less than 10% of profit available for distribution for the year. The Board of the Company shall prepare a plan for profit distribution in cash. In the event of nil profit distribution in cash as recommended by the Board, reasons shall be disclosed in the regular report and the independent directors shall give independent opinion thereon.” 3. To add paragraph 2 to the original Article 238 which reads “Where the Company needs to amend the profit distribution plan to cater for its production and operation, investment plan and long-term development, the profit distribution plan as amended shall not be in violation of the requirements of the CSRC and the stock exchanges on which the Company’s shares are listed and shall be subject to approval of the general meeting.” 4. Other paragraphs and articles shall be renumbered accordingly as a result of the aforesaid amendments to the Articles of Association. 	CCCG proposed a resolution in relation to the amendments to the Articles of Association at the annual general meeting for 2011 of the Company held on 6 June 2012 and voted at the meeting in favour of the resolution. Such resolution was approved and the amended Articles of Association has taken effect.

3.4 Warning on any potential loss in accumulated net profit for the Period from the year beginning to the end of next reporting period or any material change year-on-year and the reasons

Applicable Not applicable

3.5 Implementation of cash dividend policy during the Reporting Period

During the Reporting Period, pursuant to the resolutions of the profit distribution plan and dividend declaration of the Company for the year of 2011 considered and passed at the general meeting for 2011 on 6 June 2012, the dividend distribution for the year 2011 was based on 16,174,735,425 shares. The cash dividend of RMB0.17940/share (RMB0.16146/share after tax) was declared to all shareholders, totaling approximately RMB2,901,748,000.

Announcement on the implementation of profit distribution was published at China Securities Journal, Shanghai Securities News, Securities Times, Securities Daily on 20 July 2012 and the website of Shanghai Stock Exchange (www.sse.com.cn). The implementation of profit distribution of the Company for the year 2011 fully completed as of 2 August 2012.

China Communications Construction Company Limited
Legal representative: ZHOU Jichang

30 October 2012

4 APPENDIX

4.1

**Consolidated Balance Sheet
30 September 2012**

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	As at the beginning of the year	As at the end of the Reporting Period
Cash and bank balances	46,043,427,698.77	64,020,648,624.83
Financial assets held for trading	110,473,538.86	39,869,997.06
Bills receivable	2,224,634,369.92	1,262,819,003.08
Trade receivables	50,674,162,716.43	53,392,845,789.00
Prepayments	13,053,820,670.25	14,629,026,940.76
Settlement provisions	-	-
Lending capital	-	-
Interests receivable	8,279,522.16	68,745,453.00
Dividends receivable	46,109,153.15	43,626,644.68
Premiums receivable	-	-
Reinsurance accounts receivable	-	-
Reinsurance contract reserve receivable	-	-
Other receivables	18,693,685,525.08	25,823,799,554.36
Financial assets held under resale agreements	-	-
Inventories	76,701,200,459.10	94,103,791,645.86
Non-current assets due within one year	15,217,615,679.91	12,953,825,250.42
Other current assets	348,940,894.37	4,132,244,711.34
Total current assets	223,122,350,228.00	270,471,243,614.39
Available-for-sale financial assets	11,142,164,636.97	9,986,140,437.41
Held-to-maturity investments	-	-
Long-term receivables	28,348,178,925.21	33,342,094,107.20
Long-term equity investment	6,301,521,318.30	6,117,598,601.15
Investment properties	785,085,525.23	1,277,232,335.54
Granted loans and advances	-	-
Fixed assets	45,330,304,857.25	46,392,188,483.28
Construction in progress	9,625,264,195.26	9,519,964,857.07
Constructive materials	-	15,154,037.61
Disposal of fixed assets	3,164,859.57	2,070,110.23
Biological assets for production	-	-
Fuel assets	-	-
Intangible assets	30,610,673,247.82	37,070,933,617.27
Development expenses	5,883,562.00	8,693,538.00
Goodwill	306,141,592.11	307,045,603.72
Long-term deferred expenses	157,935,907.02	265,508,501.86
Deferred income tax assets	2,222,260,287.27	2,326,967,060.98
Other non-current assets	1,606,992,937.36	1,286,516,864.06
Total non-current assets	136,445,571,851.37	147,918,108,155.38
Total assets	359,567,922,079.37	418,389,351,769.77

Legal representative: ZHOU Jichang Person-in-charge of accounting: FU Junyuan Head of accounting department: LI Qingan

Consolidated Balance Sheet (continued)
30 September 2012

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	As at the beginning of the year	As at the end of the Reporting Period
Short-term borrowings	42,940,547,516.18	60,908,452,779.64
Financial liabilities held for trading	58,285,723.82	33,802,585.60
Bills payable	5,333,419,781.02	6,001,054,673.27
Trade payables	90,356,556,550.18	92,312,798,142.91
Advance receipts	47,292,658,209.41	58,161,778,824.26
Loans from central bank	-	-
Customer and interbank deposits	-	-
Capital borrowed	-	-
Accrued payroll	1,070,128,777.47	1,286,230,938.08
Taxes and surcharges payable	7,290,577,678.99	6,579,544,282.65
Interests payable	900,859,676.58	752,486,470.93
Dividends payable	157,278,828.52	33,654,632.64
Financial assets sold under repurchase agreements	-	-
Fees and commissions payable	-	-
Other payables	11,113,251,256.70	10,926,869,672.18
Reinsurance accounts payable	-	-
Insurance contract reserve	-	-
Client money received for acting as securities trading agent	-	-
Client money received for acting as securities underwriter	-	-
Non-current liabilities due within one year	9,269,637,872.62	6,869,173,437.05
Other current liabilities	2,602,339,013.25	5,283,628,144.27
Total current liabilities	218,385,540,884.74	249,149,474,583.48
Long-term borrowings	32,667,924,381.30	39,610,075,345.63
Bonds payable	17,908,706,909.07	29,898,107,379.95
Long-term payables	5,303,276,071.09	6,326,221,636.16
Special payables	147,277,944.43	120,338,627.38
Accrued liabilities	274,041,298.69	295,201,677.06
Deferred income tax liabilities	2,378,216,808.82	2,187,878,880.26
Other non-current liabilities	467,253,477.43	645,926,337.85
Total non-current liabilities	59,146,696,890.83	79,083,749,884.29
Total liabilities	277,532,237,775.57	328,233,224,467.77

Legal representative: ZHOU Jichang Person-in-charge of accounting: FU Junyuan Head of accounting department: LI Qingan

Consolidated Balance Sheet (continued)
30 September 2012

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	As at the beginning of the year	As at the end of the Reporting Period
Paid-up capital (or share capital)	14,825,000,000.00	16,174,735,425.00
Capital reserve	23,138,562,641.13	26,598,374,086.40
Less: Treasury stock	-	-
Special reserve	925,496,733.89	1,303,854,027.65
Surplus reserve	1,183,473,788.38	1,183,473,788.38
Provision for general risks	-	-
Retained profit	31,157,073,649.45	35,168,411,304.53
Balance difference of foreign currency translation	611,664.65	81,966,873.69
Total equity attributable to owners of the Company	71,230,218,477.50	80,510,815,505.65
Minority interests	10,805,465,826.30	9,645,311,796.35
Total owners' equity	82,035,684,303.80	90,156,127,302.00
Total liabilities and owners' equity	359,567,922,079.37	418,389,351,769.77

Legal representative: ZHOU Jichang Person-in-charge of accounting: FU Junyuan Head of accounting department: LI Qingan

Balance Sheet of the Company
30 September 2012

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	As at the beginning of the year	As at the end of the Reporting Period
Cash and bank balances	18,202,689,275.61	24,594,507,028.26
Financial assets held for trading		
Bills receivable	19,600,000.00	5,694,518.00
Trade receivables	2,090,345,495.51	1,005,557,784.41
Prepayments	6,039,734,021.44	6,261,782,851.45
Settlement provisions		
Lending capital		
Interests receivable	-	114,594,447.23
Dividends receivable	7,190,014,474.28	4,774,404,131.74
Premiums receivable		
Reinsurance accounts receivable		
Reinsurance contract reserve receivable		
Other receivables	11,223,914,089.95	16,250,542,768.48
Financial assets held under resale agreements		
Inventories	4,475,780,055.34	4,866,893,955.66
Non-current assets due within one year	407,766,408.92	78,389,626.91
Other current assets	254,403,427.64	255,411,726.73
Total current assets	49,904,247,248.69	58,207,778,838.87
Available-for-sale financial assets	6,447,926,982.73	5,802,358,289.92
Held-to-maturity investments		
Long-term receivables	2,645,365,593.08	3,093,035,778.16
Long-term equity investment	47,610,971,090.71	53,285,810,921.79
Investment properties		
Granted loans and advances		
Fixed assets	52,855,401.85	48,447,294.45
Construction in progress	1,266,666.72	3,261,679.86
Constructive materials		
Disposal of fixed assets		
Biological assets for production		
Fuel assets		
Intangible assets	228,419,068.75	221,533,618.42
Development expenses		
Goodwill		
Long-term deferred expenses		338,660.43
Deferred income tax assets	96,116,025.86	89,825,743.89
Other non-current assets	320,708.20	-
Total non-current assets	57,083,241,537.90	62,544,611,986.92
Total assets	106,987,488,786.59	120,752,390,825.79

Legal representative: ZHOU Jichang Person-in-charge of accounting: FU Junyuan Head of accounting department: LI Qingan

Balance Sheet of the Company (continued)
30 September 2012

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	As at the beginning of the year	As at the end of the Reporting Period
Short-term borrowings	10,186,956,700.00	9,013,468,700.00
Financial liabilities held for trading	25,456,556.25	2,527,809.60
Bills payable	-	-
Trade payables	7,234,497,503.75	5,299,856,997.15
Advance receipts	3,806,470,414.84	5,814,053,909.58
Loans from central bank		
Customer and interbank deposits		
Capital borrowed		
Accrued payroll	62,174,963.55	59,426,994.24
Taxes and surcharges payable	188,561,412.64	140,392,117.46
Interests payable	313,027,846.06	180,796,499.22
Dividends payable	-	1,763,613.51
Financial assets sold under repurchase agreements		
Fees and commissions payable		
Other payables	24,772,098,559.41	22,238,263,855.69
Reinsurance accounts payable		
Insurance contract reserve		
Client money received for acting as securities trading agent		
Client money received for acting as securities underwriter		
Non-current liabilities due within one year	134,419,292.75	137,827,829.98
Other current liabilities	2,500,000,000.00	5,000,000,000.00
Total current liabilities	49,223,663,249.25	47,888,378,326.43
Long-term borrowings	509,876,906.59	471,161,929.36
Bonds payable	9,930,091,235.07	21,913,304,205.95
Long-term payables	2,721,453,978.48	2,861,451,004.72
Special payables	5,828,918.90	5,638,225.45
Accrued liabilities		
Deferred income tax liabilities	1,388,156,867.32	1,229,989,426.24
Other non-current liabilities		
Total non-current liabilities	14,555,407,906.36	26,481,544,791.72
Total liabilities	63,779,071,155.61	74,369,923,118.15
Paid-up capital (or share capital)	14,825,000,000.00	16,174,735,425.00
Capital reserve	23,258,650,014.29	28,577,342,292.54
Less: Treasury stock		
Special reserve		
Surplus reserve	1,189,046,908.62	1,189,046,908.62
Provision for general risks		
Retained earnings	3,935,720,708.07	441,323,752.88
Balance difference of foreign currency translation		19,328.60
Total equity attributable to owners of the Company	43,208,417,630.98	46,382,467,707.64
Minority interests		-
Total owners' equity	43,208,417,630.98	46,382,467,707.64
Total liabilities and owners' equity	106,987,488,786.59	120,752,390,825.79

Legal representative: ZHOU Jichang Person-in-charge of accounting: FU Junyuan Head of accounting department: LI Qingan

Consolidated Income Statement
January to September 2012

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	Amount for the period (July – September)	Amount for the previous period (July – September)	Accumulated amount for the year (January – September)	Accumulated amount for the same period last year (January – September)
1. Total revenue from operations	75,409,302,505.30	72,008,882,911.27	200,478,253,050.29	211,438,021,539.60
Including: Revenue from operations	75,409,302,505.30	72,008,882,911.27	200,478,253,050.29	211,438,021,539.60
Interest income	–	–	–	–
Premiums earned	–	–	–	–
Fee and commission income	–	–	–	–
2. Total cost of operations	73,026,969,489.70	69,559,896,851.16	192,638,297,619.17	203,301,404,017.03
Including: Cost of operations	66,962,303,842.40	63,200,047,302.17	175,374,928,370.22	186,355,985,023.89
Interest expense	–	–	–	–
Fee and commission expense	–	–	–	–
Surrender value	–	–	–	–
Net claim payment	–	–	–	–
Net withdrawal of insurance contract reserve	–	–	–	–
Dividend expenditure of insurance policy	–	–	–	–
Reinsurance costs	–	–	–	–
Business tax and surcharges	1,996,043,063.73	2,180,769,284.94	5,281,103,575.53	6,040,200,729.80
Selling expenses	152,398,440.40	153,690,274.94	424,190,544.69	439,784,904.74
Administrative expenses	3,131,392,905.03	2,994,614,695.62	8,544,114,749.42	7,970,331,915.04
Finance costs	721,369,900.73	991,768,629.65	2,694,244,766.44	2,171,290,306.81
Impairment loss of assets	63,461,337.41	39,006,663.84	319,715,612.87	323,811,136.75
Add: Gain from change in fair value (loss stated with “-”)	-625,562.02	60,806,399.49	-32,174,863.30	63,457,301.77
Investment income (loss stated with “-”)	42,513,113.37	249,067,184.95	511,032,709.17	643,110,175.53
Including: Investment income from associates and jointly-controlled entities	238,628.12	-13,387,694.46	50,253,436.67	22,827,584.20
Gain from foreign currencies exchange (loss stated with “-”)	0.00	0.00	0.00	0.00
3. Operating profit	2,424,220,566.95	2,758,859,644.55	8,318,813,276.99	8,843,184,999.87
Add: Non-operating income	109,313,407.35	94,879,889.08	392,480,597.12	1,225,007,138.55
Less: Non-operating expenses	34,406,282.38	21,244,319.63	106,083,152.53	57,061,827.92
Including: Loss from disposal of non-current assets	10,481,705.56	339,826.76	20,918,839.36	15,510,042.27

Legal representative: ZHOU Jichang Person-in-charge of accounting: FU Junyuan Head of accounting department: LI Qingan

Consolidated Income Statement (continued)
January to September 2012

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	Amount for the period (July – September)	Amount for the previous period (July – September)	Accumulated amount for the year (January – September)	Accumulated amount for the same period last year (January – September)
4. Total profit (total loss stated with “-”)	2,499,127,691.92	2,832,495,214.00	8,605,210,721.58	10,011,130,310.50
Less: Income tax expense	669,489,279.17	465,476,429.25	2,044,640,612.53	1,977,435,961.96
5. Net profit (net loss stated with “-”)	1,829,638,412.75	2,367,018,784.75	6,560,570,109.05	8,033,694,348.54
Net profit attributable to owners of the Company	2,067,272,128.68	2,364,617,718.79	6,917,308,478.96	8,086,523,369.91
Minority interests	-237,633,715.93	2,401,065.96	-356,738,369.91	-52,829,021.37
6. Earnings per share:				
(1) Basic earnings per share	0.13	0.16	0.44	0.55
(2) Diluted earnings per share	0.13	0.16	0.44	0.55
7. Other comprehensive income	-612,490,998.31	-2,114,590,371.54	-803,589,883.56	-2,475,614,502.01
8. Total comprehensive income	1,217,147,414.44	252,428,413.21	5,756,980,225.49	5,558,079,846.53
Total comprehensive income attributable to owners of the Company	1,470,434,283.65	259,007,372.40	6,115,456,450.68	5,636,793,188.05
*Total comprehensive income attributable to minority interests	-253,286,869.21	-6,578,959.19	-358,476,225.19	-78,713,341.52

Legal representative: ZHOU Jichang Person-in-charge of accounting: FU Junyuan Head of accounting department: LI Qingan

Income Statement of the Company
January to September 2012

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	Amount for the period (July – September)	Amount for the previous period (July – September)	Accumulated amount for the year (January – September)	Accumulated amount for the same period last year (January – September)
1. Total revenue from operations	1,380,954,417.14	1,706,072,402.20	3,797,981,618.02	5,417,289,408.44
Including: Revenue from operations	1,380,954,417.14	1,706,072,402.20	3,797,981,618.02	5,417,289,408.44
Interest income	–	–		
Premiums earned	–	–		
Fee and commission income	–	–		
2. Total cost of operations	1,732,747,017.43	2,004,310,952.26	4,611,052,588.51	6,062,436,102.97
Including: Cost of operations	1,325,442,417.96	1,614,407,700.66	3,593,893,154.91	5,107,557,468.92
Interest expense	–	–	–	–
Fee and commission expense	–	–	–	–
Surrender value	–	–	–	–
Net claim payment	–	–	–	–
Net withdrawal of insurance contract reserve	–	–	–	–
Dividend expenditure of insurance policy	–	–	–	–
Reinsurance costs	–	–	–	–
Business tax and surcharges	20,724,914.00	54,952,185.51	69,880,452.89	143,530,325.16
Selling expenses	0.00	0.00	0.00	0.00
Administrative expenses	74,377,764.99	100,029,031.27	235,147,043.96	272,223,545.39
Finance costs	312,320,020.04	234,922,034.82	712,250,036.31	539,177,926.58
Impairment loss of assets	-118,099.56	0.00	-118,099.56	-53,163.08
Add: Gain from change in fair value (loss stated with “-”)	0.00	0.00	22,928,746.65	1,230,485.78
Investment income (loss stated with “-”)	33,224,631.90	54,894,979.96	207,241,197.88	199,676,853.84
Including: Investment income from associates and jointly-controlled entities	0.00	0.00	0.00	0.00
Gains from foreign currencies exchange (loss stated with “-”)	0.00	0.00	0.00	0.00
3. Operating profit	-318,567,968.39	-243,343,570.10	-582,901,025.96	-444,239,354.91
Add: Non-operating income	144,288.04	112,340.00	1,290,951.98	930,097,869.99
Less: Non-operating expenses	216,360.63	7,053.17	907,128.34	7,053.17
Including: Loss from disposal of non-current assets	0.00	0.00	0.00	0.00

Legal representative: ZHOU Jichang Person-in-charge of accounting: FU Junyuan Head of accounting department: LI Qingan

Income Statement of the Company (continued)
January to September 2012

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	Amount for the period (July – September)	Amount for the previous period (July – September)	Accumulated amount for the year (January – September)	Accumulated amount for the same period last year (January – September)
4. Total profit (total loss stated with “-”)	-318,640,040.98	-243,238,283.27	-582,517,202.32	485,851,461.91
Less: Income tax expense	269,048.01	-10,296.12	10,132,217.62	71,990,502.87
5. Net profit (net loss stated with “-”)	-318,909,088.99	-243,227,987.15	-592,649,419.94	413,860,959.04
Net profit attributable to owners of the Company	-318,909,088.99	-243,227,987.15	-592,649,419.94	413,860,959.04
Minority interests	0.00	0.00	0.00	0.00
6. Earnings per share:				
(1) Basic earnings per share	–	–	–	–
(2) Diluted earnings per share	–	–	–	–
7. Other comprehensive income	-383,455,492.51	-1,467,076,364.34	-484,178,375.75	-1,502,295,334.87
8. Total comprehensive income	-702,364,581.50	-1,710,304,351.49	-1,076,827,795.69	-1,088,434,375.83
Total comprehensive income attributable to owners of the Company	-702,364,581.50	-1,710,304,351.49	-1,076,827,795.69	-1,088,434,375.83
*Total comprehensive income attributable to minority interests	0.00	0.00	0.00	0.00

Legal representative: ZHOU Jichang Person-in-charge of accounting: FU Junyuan Head of accounting department: LI Qingan

Consolidated Cash Flow Statement January to September 2012

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	Accumulated amount for the year	Accumulated amount for the same period last year
1. Cash flows from operating activities:		
Cash received from sale of goods and rendering of services	210,390,505,959.41	205,252,704,706.95
Refund of tax and surcharges	937,405,561.04	1,149,967,627.30
Other cash received from business-related activities	722,594,626.40	8,233,872,760.66
Sub-total of cash inflow from operating activities	212,050,506,146.85	214,636,545,094.91
Cash paid for goods and services	186,328,849,342.51	193,163,105,879.83
Cash paid to and on behalf of staff	12,474,043,806.16	11,509,705,367.56
Taxes and surcharges paid	6,800,338,790.69	6,040,200,729.80
Other cash paid for business-related activities	8,452,253,497.69	8,243,044,030.34
Sub-total of cash outflow from operating activities	214,055,485,437.05	218,956,056,007.53
Net cash flow generated from operating activities	-2,004,979,290.20	-4,319,510,912.62
2. Cash flows from investing activities:		
Cash from disposal of investments	3,431,332,884.76	251,531,522.25
Cash from investment income	435,149,646.77	305,039,363.94
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	805,881,214.01	404,990,991.78
Net cash received from disposal of subsidiaries and other business entities	489,487.00	90,031,498.31
Other cash received from investing-related activities	289,112,099.00	514,634,717.25
Sub-total of cash inflow from investing activities	4,961,965,331.54	1,566,228,093.53
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	9,029,958,198.82	9,311,291,027.61
Cash paid for investment	7,489,611,307.10	1,589,629,503.15
Net increase in pledged loans	0.00	0.00
Net cash paid for acquisition of subsidiaries and other business entities	0.00	108,782,229.78
Other cash paid for investing-related activities	0.00	0.00
Sub-total of cash outflow from investing activities	16,519,569,505.92	11,009,702,760.54
Net cash flow from investing activities	-11,557,604,174.38	-9,443,474,667.01
3. Cash flows from financing activities:		
Cash inflows from financing activities	4,872,034,779.00	277,594,289.11
Including: Cash received by subsidiaries from minority shareholders' investment	8,000,000.00	277,594,289.11
Cash received from borrowings	97,437,686,842.72	57,918,671,557.26
Cash received from issuing bonds	0.00	0.00
Other cash received from financing-related activities	983,022,059.00	4,494,354,791.29
Sub-total of cash inflow from financing activities	103,292,743,680.72	62,690,620,637.66

Legal representative: ZHOU Jichang Person-in-charge of accounting: FU Junyuan Head of accounting department: LI Qingan

Consolidated Cash Flow Statement (continued)
January to September 2012

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	Accumulated amount for the year	Accumulated amount for the same period last year
Cash paid for repayment of debts	61,488,766,171.27	34,681,739,763.64
Distribution of dividends and profits and interest expense	4,725,163,635.08	4,617,969,542.24
Including: Dividends and profits paid by subsidiaries to minority shareholders	0.00	90,126,571.00
Other cash paid for financing-related activities	8,017,072,774.17	453,095,133.70
Sub-total of cash outflow from financing activities	74,231,002,580.52	39,842,931,010.58
Net cash flow generated from financing activities	29,061,741,100.20	22,847,689,627.08
4. Effect of exchange rate changes on cash and cash equivalents	19,255,860.36	-348,125,203.58
5. Net increase in cash and cash equivalents	15,518,413,495.98	8,736,578,843.87
Add: Cash and cash equivalents at the beginning of the period	45,121,388,921.00	39,545,096,372.90
6. Cash and cash equivalents at the end of the period	60,639,802,416.98	48,281,675,216.77

Legal representative: ZHOU Jichang Person-in-charge of accounting: FU Junyuan Head of accounting department: LI Qingan

Cash Flow Statement of the Company January to September 2012

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	Accumulated amount for the year	Accumulated amount for the same period last year
1. Cash flows from operating activities:		
Cash received from sale of goods and rendering of services	6,404,258,305.86	6,237,643,265.28
Refund of tax and surcharges	48,384,525.16	169,021,755.53
Other cash received from business-related activities	538,602,577.26	3,144,836,504.08
Sub-total of cash inflow from operating activities	6,991,245,408.28	9,551,501,524.89
Cash paid for goods and services	6,141,696,391.84	6,068,361,034.59
Cash paid to and on behalf of staff	192,508,277.09	74,605,778.40
Taxes and surcharges paid	130,383,598.14	143,530,325.16
Other cash paid for business-related activities	6,720,940,449.69	4,498,994,397.81
Sub-total of cash outflow from operating activities	13,185,528,716.76	10,785,491,535.96
Net cash flow generated from operating activities	-6,194,283,308.48	-1,233,990,011.07
2. Cash flows from investing activities		
Cash from disposal of investments	2,134,445.00	14,047,729.19
Cash from investment income	2,497,366,262.90	17,846,188.86
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	13,400.00	113,914.38
Net cash received from disposal of subsidiaries and other business entities	11,482,862.00	0.00
Other cash received from investing-related activities	615,446,857.00	0.00
Sub-total of cash inflow from investing activities	3,126,443,826.90	32,007,832.43
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	4,885,336.00	3,551,500.00
Cash paid for investment	4,730,942,455.90	10,500,000.00
Net increase in pledged loans	0.00	0.00
Net cash paid for acquisition of subsidiaries and other business entities	0.00	0.00
Other cash paid for investing-related activities	0.00	0.00
Sub-total of cash outflow from investing activities	4,735,827,791.90	14,051,500.00
Net cash flow from investing activities	-1,609,383,965.00	17,956,332.43
3. Cash flows from financing activities:		
Cash inflows from financing activities	4,889,999,995.00	0.00
Including: Cash received by subsidiaries from financing activities of minority interests	0.00	0.00
Cash received from borrowings	29,401,000,000.00	10,013,128,600.00
Cash received from issuing bonds	0.00	0.00
Other cash received from financing-related activities	0.00	0.00
Sub-total of cash inflow from financing activities	34,290,999,995.00	10,013,128,600.00

Legal representative: ZHOU Jichang Person-in-charge of accounting: FU Junyuan Head of accounting department: LI Qingan

Cash Flow Statement of the Company (continued)
January to September 2012

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	Accumulated amount for the year	Accumulated amount for the same period last year
Cash paid for repayment of debts	16,318,333,569.76	9,300,000,000.00
Distribution of dividends and profits and interest expense	3,794,105,474.41	2,772,720,097.70
Including: Dividends and profits paid to minority interests by subsidiaries	0.00	0.00
Other cash paid for financing-related activities	0.00	0.00
Sub-total of cash outflow from financing activities	20,112,439,044.17	12,072,720,097.70
Net cash flow generated from financing activities	14,178,560,950.83	-2,059,591,497.70
4. Effect of exchange rate changes on cash and cash equivalents	16,924,075.30	-58,324,639.44
5. Net increase in cash and cash equivalents	6,391,817,752.65	-3,333,949,815.78
Add: Cash and cash equivalents at the beginning of the period	18,202,689,275.61	15,301,188,912.19
6. Cash and cash equivalents at the end of the period	24,594,507,028.26	11,967,239,096.41

Legal representative: ZHOU Jichang Person-in-charge of accounting: FU Junyuan Head of accounting department: LI Qingan

By Order of the Board
China Communications Construction Company Limited
ZHOU Jichang
Chairman

Beijing, the PRC
30 October 2012

As at the date of this announcement, the Directors of the Company are ZHOU Jichang, LIU Qitao, FU Junyuan, ZHANG Changfu, LU Hongjun[#], YUAN Yaohui[#], ZOU Qiao[#], LIU Zhangmin[#] and LEUNG Chong Shun[#].

[#] *Independent non-executive Directors*