

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2019

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer China Communications Construction Company Limited

Date Submitted 01/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>1800</u>	Description: <u>H Shares</u>		
		No. of ordinary shares	Par value (RMB)
			Authorised share capital (RMB)
Balance at close of preceding month		<u>4,427,500,000</u>	<u>1.00</u>
Increase/(decrease)		<u>0</u>	<u>0</u>
Balance at close of the month		<u>4,427,500,000</u>	<u>1.00</u>
(2) Stock code: <u>601800</u>	Description: <u>A Shares</u>		
		No. of ordinary shares	Par value (RMB)
			Authorised share capital (RMB)
Balance at close of preceding month		<u>11,747,235,425</u>	<u>1.00</u>
Increase/(decrease)		<u>0</u>	<u>0</u>
Balance at close of the month		<u>11,747,235,425</u>	<u>1.00</u>

2. Preference Shares

Stock code: <u>0000</u>	Description: <u>Preference Shares Issued in the PRC</u>		
		No. of preference shares	Par value (RMB)
			Authorised share capital (RMB)
Balance at close of preceding month		<u>145,000,000 (Note 1)</u>	<u>100</u>
Increase/(decrease)		<u>0</u>	<u>0</u>
Balance at close of the month		<u>145,000,000</u>	<u>100</u>
			<u>14,500,000,000</u>

3. Other Classes of Shares

Stock code: _____	Description: _____		
		No. of other classes of shares	Par value (State currency)
			Authorised share capital (State currency)
Balance at close of preceding month		_____	_____
Increase/(decrease)		_____	_____
Balance at close of the month		_____	_____

Total authorised share capital at the end of the month (RMB): 30,674,735,425

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	H Shares	A Shares		
Balance at close of preceding month	<u>4,427,500,000</u>	<u>11,747,235,425</u>	<u>145,000,000 (Note 1)</u>	<u>N/A</u>
Increase/(decrease) during the month	<u>0</u>	<u>0</u>	<u>0</u>	<u>N/A</u>
Balance at close of the month	<u>4,427,500,000</u>	<u>11,747,235,425</u>	<u>145,000,000</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ _____ ( / / ) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ _____ ( / / ) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ _____ ( / / ) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
				Total A. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)					<u>Nil</u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
Total B. (Ordinary shares)					_____	N/A
(Preference shares)					_____	N/A
(Other class)					_____	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
_____						
_____						
_____						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
_____						
_____						
_____						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
_____						
_____						
_____						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
_____						
_____						
_____						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
					Total C. (Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares (Note 1)		
2. _____ _____ _____ ( / / ) shares (Note 1)		
3. _____ _____ _____ ( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price:	State currency	<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	_____	_____
2. Open offer	At price:	State currency	<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	_____	_____
3. Placing	At price:	State currency	<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	_____	_____
4. Bonus issue			<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price:	State currency	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
6. Repurchase of shares			Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
7. Redemption of shares			Class of shares redeemed <i>(Note 1)</i> _____ Redemption date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
8. Consideration issue	At price:	State currency	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
10. Other (Please specify)	At price: _____ State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
	Total E. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____	N/A
	(2)	_____	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		_____	N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		_____	N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>			

Remarks (if any):

Note 1:

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There is no term which imposes compulsory conversion of preference shares to ordinary shares. Except for the matters on which the preference shareholders are required to vote as provided by the laws, regulations or the articles of association, the preference shareholders do not have voting rights. However according to the terms and conditions of the preference shares, upon occurrence of a trigger event, the preference shareholders shall have the same right to attend and vote at both the shareholders' general meetings with ordinary shareholders and the A shareholders' class meetings with A shareholders.

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Submitted by:                     Zhou Changjiang                    

Title:                     Company Secretary                      
(Director, Secretary or other duly authorised officer)

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*Notes:*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*